



Health Insurance Quote Items Needed List

1. **For Each Person Applying for Health Insurance**
 - Full Name
 - Phone
 - Email
 - Address
 - Date of Birth
 - Social Security Number
 - Gender
 - Tobacco Use (Y/N)
 - Marital Status
2. Do you currently have Health Insurance?
 - If yes, Is it a personal plan or through an employer?
3. Have you lost health insurance in the past 60 days?
 - If Yes, reason for loss of insurance.
4. Does your Employer offer insurance?
5. Estimated Annual Household Income
6. Are you or your children on Medicaid or CHIP?