



## Health Insurance Quote Items Needed List

**1. For Each Person Applying for Health Insurance**

- Full Name
- Phone
- Email
- Address
- Date of Birth
- Social Security Number
- Gender
- Tobacco Use (Y/N)
- Marital Status

**2. Do you currently have Health Insurance?**

- If yes, Is it a personal plan or through an employer?

**3. Have you lost health insurance in the past 60 days?**

- If Yes, reason for loss of insurance.

**4. Does your Employer offer insurance?**

**5. Estimated Annual Household Income**

**6. Are you or your children on Medicaid or CHIP?**